

Planned Gift from your Estate: Your Legacy of Faith

Welcome to our web site of helpful information regarding how you can leave a legacy of faith and love to advance the mission of E. Stanley Jones Foundation. Thank you for your interest and generosity. Many of the blessings we enjoy today are the products of dedication on the part of those before us. We can join that “cloud of witnesses” committed to advancing God’s work beyond their lifetimes.

Estate planning is sometimes referred to as “planned giving” or “deferred giving.” The objectives of estate planning are to:

- **Conserve** estate assets for yourself and for those you love
- **Bypass** capital gains taxes
- **Reduce** current income taxes
- **Reduce** federal estate taxes
- **Increase** current income

There are several planned giving arrangements that will help you maximize your personal benefits and accomplish your charitable giving goals. Each planned giving arrangement can be structured to suit your individual situation. Examples of planned gifts include:

Will – a gift to E. Stanley Jones Foundation may be made in your will. This may be a percentage of your will, a tithe, or an outright designated amount.

Lifetime Gift – a gift where the donor receives a lifetime benefit, such as a charitable gift annuity, while making a gift to E. Stanley Jones Foundation.

Outright Gift – a gift which expresses the donor’s good stewardship and carries benefits for the donor with income tax savings for the current year, such as cash, real estate, stock or life insurance.

Such a gift says you:

Believe—in the cause of Christ as implemented by E. Stanley Jones Foundation.

Desire—to be a good stewardship during and after your lifetime.

Believe Good works—are happening through E. Stanley Jones Foundation.

Embrace—the desire to grow the Kingdom of God through the mission of E. Stanley Jones Foundation.

How can planned giving benefit you?

- Planned giving expresses your generosity and hope for the future. It is a testimony of your faithfulness beyond your life time. Planning well, giving wisely, and receiving go hand and hand. Our open hand in giving positions us to receive God’s provision.
- Establishing a planned gift creates immediate, heart-felt joy and the abiding assurance you are a wise and faithful steward of all God has entrusted to you.
- Your Planned Gift keeps you in partnership with God, today and after your lifetime, to achieve the mission of E. Stanley Jones Foundation.
- Your Planned Gift may be undesignated for the broad benefit of the E. Stanley Jones Foundation so that it can serve the most immediate future needs, or your gift can be designated for a certain program.

Consider the advantages today and in years to come:

- Income and Estate tax reduction (IRA gifts have great tax advantages)
- Avoidance of appreciated or capital gains taxes
- Increased income and effective rate of return
- Tithing your estate is an inspiring witness

Ways to Give

- **Bequests:** Make a gift in your will
- **Charitable Gift Annuity:** Your transferred assets benefit E. Stanley Jones Foundation and you through life income payments
- **Charitable Lead Trust:** Provides for E. Stanley Jones Foundation as well as your children
- **Charitable Remainder Trust:** Pays you income based on the asset value
- **Donor Advised Fund:** Simple and flexible, provides immediate tax benefits but you still have input on future disbursements
- **Retained Life Estate:** One of your valued possessions, your home, can become a gift, even while you are living in it

What to Give

- **Cash:** Simplest way to give
- **Life Insurance:** Donate the policy or name E. Stanley Jones Foundation as beneficiary
- **Real Estate:** If you own property that is paid off, you can transfer this asset to a beneficiary and still live in it
- **Retirement Plan Assets:** Reduce tax to heirs by naming E. Stanley Jones Foundation or favored cause as beneficiary
- **Securities:** Best to donate are appreciated stocks

How to Give

- Talk to your financial advisor or estate planning attorney to decide what you want to give and the best way to give most advantageous to your situation.
- Your gift to the E. Stanley Jones Foundation is deductible to the highest amount allowed by law.
- Contact the E. Stanley Jones Foundation with any questions to talk with a knowledgeable staff member.

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